

2013 LEADERS COUNCIL

WHAT'S
NEXT

Scottsdale, AZ
May 26-30

Leading Opinions for Leading Advisors



PRELIMINARY AGENDA

SUNDAY, MAY 26

2:00 - 6:00 pm	Poolside gathering	<i>Mother-of-Pearl Pool</i>
7:00 - 10:00 pm	Cocktails, dinner & entertainment	<i>Casita Lawn</i>
10:00 pm - 12:00 am	Post event cocktails & entertainment	<i>Il Terrazzo</i>

MONDAY, MAY 27

Morning	Optional activities for advisors' guests	
7:00 - 8:00 am	Breakfast	<i>Camelback Ballroom & Plaza</i>
8:00 am - 12:00 pm	Business sessions	<i>Phoenician Grand Ballroom</i>
8:00 - 8:10 am	Welcome	Mark Brisley
8:10 - 8:30 am	An update from our CEO	Jordy Chilcott
8:30 - 9:45 am	Rather Outspoken	Dan Rather
9:45 - 10:00 am	Break	<i>Grand Ballroom Foyer</i>
10:00 - 10:50 am	Economic & financial outlook	Martin Murenbeeld
10:50 - 11:30 am	An update from Oscar Belaiche, John Harris & Damian Hoang	Oscar Belaiche, John Harris & Damian Hoang
11:30 am - 12:00 pm	An update from Cecilia Mo	Cecilia Mo
12:00 - 1:00 pm	Lunch	<i>Camelback Ballroom & Plaza</i>
Afternoon	Optional activities for advisors & their guests	
7:00 - 7:45 pm	Cocktail reception	<i>West Lawn</i>
7:45 - 10:00 pm	Dine-around	<i>The Phoenician</i>
10:00 pm - 12:00 am	Post event cocktails & entertainment	<i>Il Terrazzo</i>

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PRELIMINARY AGENDA

TUESDAY, MAY 28		
Morning	Optional activities for advisors' guests	
7:00 - 8:00 am	Breakfast	<i>Camelback Ballroom & Plaza</i>
8:00 am - 2:45 pm	Business sessions	<i>Phoenician Grand Ballroom</i>
8:00 - 8:30 am	An update from David L. Fingold	David L. Fingold
8:30 - 9:10 am	An update from Michael McHugh & Domenic Bellissimo	Michael McHugh & Domenic Bellissimo
9:10 - 9:40 am	An update from Adam Donsky	Adam Donsky
9:40 - 10:00 am	Break	<i>Grand Ballroom Foyer</i>
10:00 - 10:30 am	An update from Tom Dicker & Jason Gibbs	Tom Dicker & Jason Gibbs
10:30 - 11:10 am	An update from Robert Cohen & Jennifer Stevenson	Robert Cohen & Jennifer Stevenson
11:10 - 11:50 am	An update from Marc-André Gaudreau	Marc-André Gaudreau
11:50 am - 1:00 pm	Lunch	<i>Camelback Ballroom & Plaza</i>
1:00 - 1:30 pm	An update from Noah Blackstein	Noah Blackstein
1:30 - 2:00 pm	An update from Alexander Lane	Alexander Lane
2:00 - 2:45 pm	Portfolio manager panel discussion	Speakers tbd
2:45 - 3:30 pm	At leisure	
3:30 pm	Transportation to La Puesta del Sol	
4:15 - 7:30 pm	Desert day	<i>La Puesta del Sol</i>
7:00 - 10:00 pm	Cocktails, dinner & entertainment	<i>La Puesta del Sol</i>
10:00 pm - 12:00 am	Post event cocktails & entertainment	<i>Il Terrazzo</i>

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PRELIMINARY AGENDA

WEDNESDAY, MAY 29

Morning	Optional activities for advisors' guests	
7:00 - 8:00 am	Breakfast	<i>Camelback Ballroom & Plaza</i>
8:00 am - 12:30 pm	Business sessions	<i>Phoenician Grand Ballroom</i>
8:00 - 8:30 am	An update from Rohit Sehgal	Rohit Sehgal
8:30 - 9:00 am	An update from Christine Horoyski	Christine Horoyski
9:00 - 9:30 am	TBD	Speaker tbd
9:30 - 9:50 am	Break	<i>Grand Ballroom Foyer</i>
9:50 - 10:20 am	An update from Chuk Wong	Chuk Wong
10:20 - 11:15 am	Portfolio manager panel discussion	Speakers tbd
11:15 am - 12:15 pm	A Nation Worth Ranting About	Rick Mercer
12:15 - 12:30 pm	Final remarks	Mark Brisley
12:30 - 1:30 pm	Lunch	<i>Camelback Ballroom & Plaza</i>
Afternoon	Optional activities for advisors & their guests	
7:00 pm	Transportation to The Venue Scottsdale	
7:00 pm - 12:00 am	Cocktails, dinner & entertainment	<i>The Venue Scottsdale</i>

THURSDAY, MAY 30

7:00 - 11:00 am	Breakfast	<i>Camelback Ballroom & Plaza</i>
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Please contact your Dynamic Funds sales representative for registration details.
Simultaneous translation will be available for this event.
CE credits will be awarded post event.